**INTEREST RATES MARKET NOTICE**

**Date: 5 June 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN020”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 9 June 2014 under its **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: STURCTURED INDEX LINKED NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 1,659,126,251.34

**Bond Code** ASN020

**Nominal Issued** R 57,300,000.00

**Issue Price** 100%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 9 June 2017

**Books Close** 31 May 2017

**Interest Payment Date(s)** 9 June 2017

**Last Day to Register** By 17:00 on 30 May 2017

**Issue Date** 9 June 2014

**Date Convention** Modified Following

**Interest Commencement Date** Not applicable

**First Interest Payment Date** Not applicable

**ISIN No.** ZAG000116682

**Additional Information** Unsubordinated Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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